

GVK Power and Infrastructure Ltd.
(GVKPIL)
(Under Corporate Insolvency Resolution Process)

June 2025

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Disclaimer

The information contained herein is not intended to form the basis of any investment decision by any investor. Interested parties should carry out their own due diligence, investigations and analysis of the details of the Corporate Debtor (CD) and any of the data referred to in this brief profile. Neither this profile, nor anything contained herein, should form the basis of, or be relied upon in connection with any contract, agreement, undertaking, or any commitment or investment decision whatsoever.

No representation or warranty, express or implied, is given by CD, any of its officers, the Resolution Professional as to the accuracy, authenticity or completeness of the contents of this profile. Please refer to IEOI for further details.

Company Overview – GVKPIL

- ❑ GVKPIL (Corporate Debtor) promoted by Dr. GVK Reddy and G V Sanjay Reddy for investing/setting up various infrastructure projects
- ❑ GVKPIL promoted and set up various infrastructure projects under Power, Airports, Roads sector etc. to undertake infrastructure projects
- ❑ Over a period of time, GVKPIL inter alia set up various power projects, Bengaluru and Mumbai airports and roads projects as its subsidiaries/stepdown subsidiaries

Company Overview – GVKPIL

- ❑ In year 2011, GVK Coal Developers (Singapore) Pte Ltd, an associate of GVKPIL, availed loan facility for acquiring coal mines etc. in Australia and for which corporate guarantee was provided by GVKPIL for repayment of loan facilities
- ❑ GVKPIL also provided corporate guarantee for part of the facilities availed by its subsidiary, GVK Energy Ltd and step-down subsidiary, Alaknanda Hydro Power Company Ltd from Edelweiss group
- ❑ Over the period, to reduce its debt, Corporate Debtor has sold its various assets including airports (Mumbai and Bengaluru) business and other assets

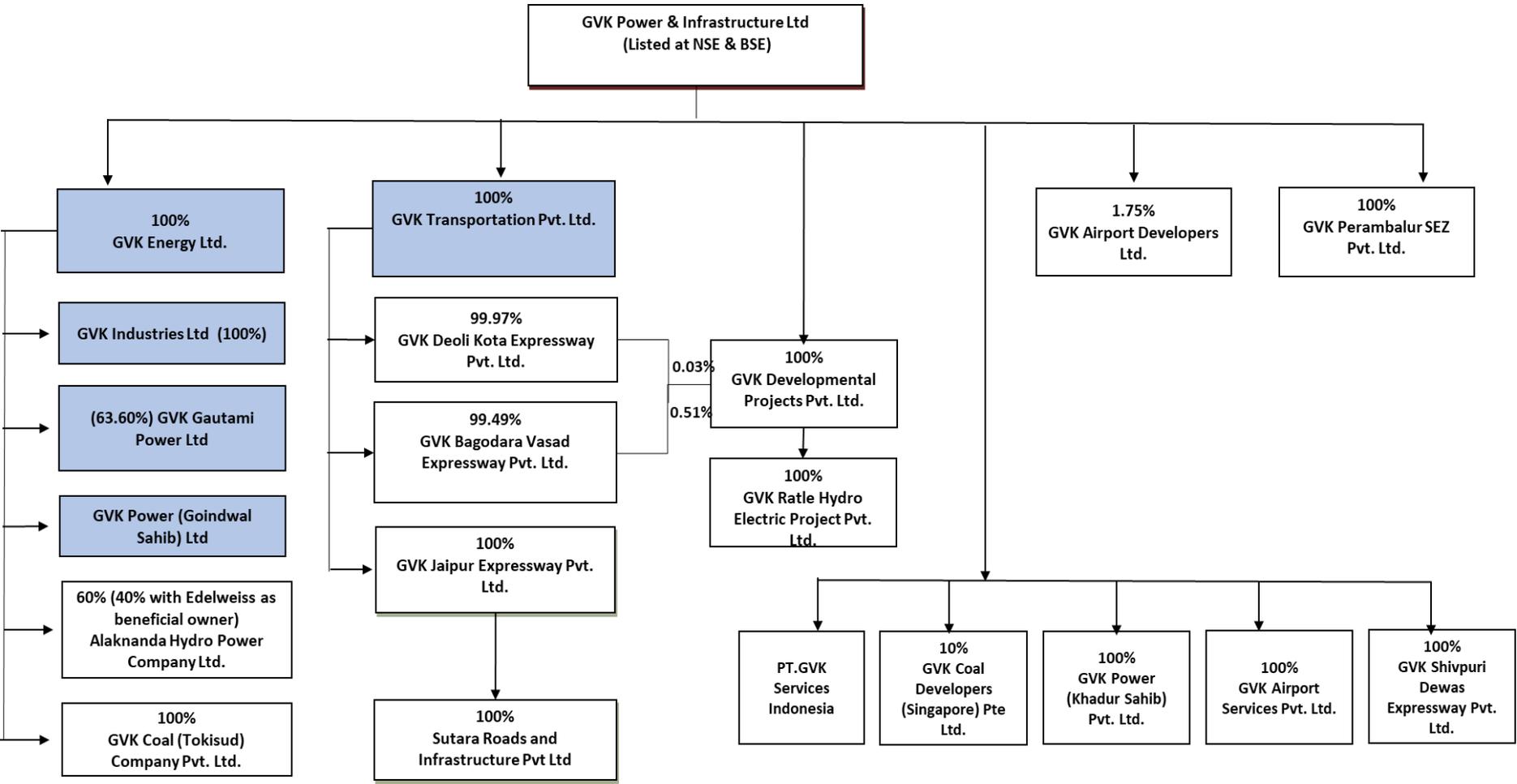
Company Overview – GVKPIL

- ❑ On account of default, lenders invoked corporate guarantees of Corporate Debtor
- ❑ On July 15, 2024, GVKPIL was admitted into the Corporate Insolvency Resolution Process (CIRP) by the Hon'ble NCLT order as per application under Section 7 under IBC, 2016 filed by ICICI Bank Ltd., Financial Creditor
- ❑ Recently, on May 6, 2025, GVK Energy Ltd has also been admitted into CIRP (Please see slide No. 13)
- ❑ Please refer to information on CIRP of CD and its status on website www.gvk.com under GVKPIL CIRP section

Company Overview – GVKPIL

Particular	Details
Company	GVK Power and Infrastructure Ltd.
Promoters	Dr. GVK Reddy and Mr. G V Sanjay Reddy
Listing Status	Listed on BSE & NSE
Category of Company	Company limited by shares
CIN	L74999TG2005PLC059013
Incorporation date	20 April 2005
Paid up capital	Rs. 1,57,92,00,000
Registered Office	Darshak Chambers, Plot No 32, Ground Floor, H.No 1-8-303/48/32 Street No 1 Penderghast Road, Secunderabad, Hyderabad, Telangana, India 500003.
Financial Statements (Standalone)	Available on website www.gvk.com and in the link Financial Statements

GVKPIL Structure



■ Subsidiaries under IBC proceedings

CD's Key Investments

Investment in GVK Perambalur SEZ Pvt Ltd (1/2)

- ❑ Corporate Debtor holds 100% shareholding in GVK Perambalur SEZ Pvt Ltd (GVKPSL)
- ❑ GVKPSL owns a land parcel of more than 2,600 acres at Perambalur District, Tamil Nadu
- ❑ Land parcel has vacant land, frontage of about 2900 metres and has good terrain
- ❑ Site is abutting Chennai-Trichy National Highway NH-45
- ❑ Site suitable for development of large industrial parks, etc.

Investment in GVK Perambalur SEZ Pvt Ltd (2/2)

- ❑ Initially the plan was to develop land into SEZ, however, in 2013 the Formal Approval was surrendered and it was proposed to develop it as an Industrial Park
- ❑ There are certain proceedings going on against CD and above asset

Investment in GVK Airport Developers Ltd (1/2)

- GVKPIL holds 1.75% of equity of GVK Airport Developers Ltd (GVKADL), which is now a part of the Adani group.
- Shareholding pattern of GVKADL (as on 31.03.2024) is as follows:

Particular	No. of Shares of Rs 10 each	% of Holding
Adani Airport Holdings Limited	2,68,83,16,083	97.97
GVK Power and Infrastructure Limited	4,80,00,000	1.75
ICICI Bank Limited	76,92,308	0.28
Others	100	0
Total	2,74,40,08,491	100

Investment in GVK Airport Developers Ltd (2/2)

- ❑ Consolidated Financial Statement of GVKADL as provided by the company is available in the link [FY 2023-24](#)
- ❑ GVKADL holds investment in GVK Airports Holding Ltd which in turn holds investment in Mumbai International Airport Ltd (MIAL) and New Mumbai International Airport Ltd., which operates Mumbai airports

Investment in GVK Energy Ltd

- GVKPIL holds 100% of equity of GVK Energy Ltd (GVKEL)
- GVKEL has been admitted into CIRP by Hon'ble NCLT vide its order dated 6 May, 2025 (*Please refer slide no. 14 for the brief on the insolvency proceedings*)
- All the assets including asset in Alaknanda Hydro Power Company Limited (AHPCL) under GVKEL are now being managed by its Resolution Professional, Mr. Venkata Chalam Varanasi, IP Regn No.IBBI/IPA-002/IP-N00267/2017-18/10780 (*Process email ID - ip.gvkel@gmail.com*)
- Any updated information regarding GVKEL can be accessed through the website www.gvk.com or can be sought from the above email ID
- Please note that the RP of GVKPIL has no control over the affairs or assets of the GVKEL

Asset-wise Classification of assets of the CD

Categories	Description of Assets
Category I	Corporate Debtor as a whole as a going concern.
Category II	100% shareholding held by the Corporate Debtor in GVK Perambalur SEZ Private Limited (“GVK Perambalur”).
Category III	1.75% shareholding held by the Corporate Debtor in GVK Airport Developers Limited (“GVKADL”).
Category IV	<p>100% shareholding held by the Corporate Debtor in GVK Energy Limited (“GVK Energy”) *</p> <p><i>*Note: GVK Energy has been admitted into CIRP by Hon’ble NCLT vide order dated 6 May, 2025 (“GVK Energy Admission Order”). Further an appeal being Company Appeal (AT) (CH) (Ins) No. 247/2025 (Paturu Murali Krishna vs. IDBI Bank Ltd. & Anr) along with stay application being I.A No. 699 & 700/2025 have been filed before the Hon’ble NCLAT, Chennai challenging the GVK Energy Admission Order and seeking stay on the GVK Energy Admission Order, which are pending. In the event the GVK Energy Admission Order is not set aside/stayed, any transfer of the shareholding held by the Corporate Debtor in GVK Energy will be subject to Section 28(1)(d) of the Code.</i></p>
Category V	Corporate Debtor along with residuary assets, i.e. excluding the shareholding held by the Corporate Debtor in GVK Perambalur, GVKADL and GVK Energy.

Resolution Process

- ❑ Invitation for Expression of Interest are invited for submission of Resolution Plan as a whole and asset wise as given in previous slide.
- ❑ For other details on eligibility etc., please refer to IEOI.

Thank You

Resolution Professional
GVK Power and Infrastructure Ltd (GVKPIL)
(Under CIRP)

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